



KALANI & COMPANY

CHARTERED ACCOUNTANTS

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai - 400098

Subject: Certificate under regulation 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding maintenance of security cover as per the terms of Information Memorandum and/or Debenture Trust Deed for the half year ended 31.03.2022

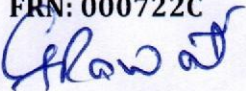
Ref: ISIN: INE02QN07011
INE02QN07037

Scrip Code: 959856
960081

Dear Sir/Ma'am,

On the Basis of examination of books of accounts and records of DigamberCapfin Limited (hereinafter referred to as "DCL") bearing CIN No. U67120RJ1995PLC009862 having its registered office at J-54,55, IInd Floor, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road, Jaipur-302018 (Raj.) we hereby confirm and certify that DCL is maintaining security cover as per terms of Information Memorandum and/or Debenture Trust Deed including compliance with all the covenants in respect of Listed Non-Convertible Debentures issued by DCL in respect of above mentioned ISIN for the half year ended 31st March, 2022. Details of the same are attached as Table-A and we also certify that assets of Guarantors are sufficient to discharge the interest and principal amount at all times.

For Kalani & Company
Chartered Accountants
FRN: 000722C


Gaurav Rawat
Partner
M.No.: 412724



UDIN: 2412724 A007N12143
Date: 26/05/2022
Place: Jaipur

Enclosure: Table-A



KALANI & COMPANY

CHARTERED ACCOUNTANTS

Table-A

(As on 31.03.2022)

Sr.No.	Particulars		Amounts in Rs.
i.	Total assets available for secured Debt Securities – (secured by either Paripassu or exclusive charge on assets) (Mention the share of Debt Securities charge holders)	A	31,25,01,602
	Property Plant & Equipment (Fixed assets)-movable/immovable property etc.		
	Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc.		
	Receivables including interest accrued on Debt Securities etc.		31,25,01,602
	Investment(s)		
	Cash and cash equivalents and other current/non-current assets		
ii.	Total borrowing through issue of secured Debt Securities (secured by either pari passu or exclusive charge on assets)	B	25,00,00,000
	Debt Securities (Provide details as per table below)		25,00,00,000
	IND AS adjustment for effective Interest rate on secured Debt Securities		
	Interest accrued/payable on secured Debt Securities		
iii.	Asset Coverage Ratio (100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed)	(A/B)	1.25 Times





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ISIN wise details

Sr. No.	ISIN	Facility	Type of charge	Sanctioned Amount(Rs.)	Outstanding Amount As on 31/03/2022 (Rs.)	Cover Required	Assets Maintained (Rs.)
1.	INE02QN07011	NCDs	exclusive	25,00,00,000	25,00,00,000	1.25 Times	31,25,01,602
2.	INE02QN07037	NCDs	exclusive	15,00,00,000	*NIL	*NIL	*NIL
Grand Total				40,00,00,000	25,00,00,000		31,25,01,602

*The NCDs issued under **INE02QN07037** has been redeemed on maturity at par on 30.03.2022. Therefore, as on 31.03.2022 outstanding amount, cover required and assets maintained are shown as NIL and details of the same is not included in Table-A.

Further, the NCDs issued under **INE02QN07029** has been redeemed on maturity at par on 14.02.2022. Therefore, the details of the said NCD's has not been included.

